

Georgia Department of Community Affairs
Bond Application Evaluation Tool

1. Bond Issuer Information:

Issuer Name _____
Street Address _____
Building, Suite _____
City, State, Zip _____
Contact Name _____
Contact Phone _____

2. Borrower/User Information:

User Name _____
Street Address _____
Building, Suite _____
City, State, Zip _____
Contact Name _____
Contact Phone _____

3. Developer Information:

Name _____
Street Address _____
Building, Suite _____
City, State, Zip _____
Contact Name _____
Contact Phone _____

4. General Partner Information

Name _____
Street Address _____
Building, Suite _____
City, State, Zip _____
Contact Name _____
Contact Phone _____

5. Limited Partner Information

Name _____
Street Address _____
Building, Suite _____
City, State, Zip _____
Contact Name _____
Contact Phone _____

6. Management Company Information

Name _____
Street Address _____
Building, Suite _____
City, State, Zip _____
Contact Name _____
Contact Phone _____

Bond Information

7. Will the bond be rated? Yes No

a. If Yes, what rating agency? _____

b. If No, will a private placement be used? Yes No

c. If Yes, what organization will purchase the private placement? _____

d. Will the organization purchasing the private placement offer an investor letter and traveling investor letter that includes the following stipulations: Yes No

- Bonds will only be sold to accredited institutional investors;
- Bonds will not be sold in amounts under \$100,000;
- Purchaser is made aware of the risks associated with the investment and agrees to assume all risks with respect to a default on the bonds.

e. If No to d., please provide additional information regarding potential purchasers and risk protection measures for unsophisticated investors.

Note that if a bond allocation is granted, a bond counsel's opinion letter must be supplied with Confirmation of Issuance.

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The undersigned hereby certify that all information contained herein is true and complete to the best of their knowledge.

Bond Issuer

Borrower/User

Signature: _____

Signature: _____

Name (Print): _____

Name (Print): _____

Date: _____

Date: _____